

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	26,412.30	269.25	1.03%
S&P 500	2,907.41	19.09	0.66%
FTSE 100	7,437.06	19.11	0.26%
DAX	11,999.93	64.73	0.54%
Nikkei 225	22,209.50	338.94	1.55%
Nasdaq	7,984.16	36.80	0.46%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,643.45	46.75	0.40%
BSE Sensex	38,767.11	160.10	0.41%
Nifty Bank	29,938.55	152.45	0.51%
Nifty Midcap 100	18,167.90	75.95	0.42%
Nifty Smallcap 100	6,740.20	45.90	0.69%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	69.16	0.22	0.32%
EUR/INR	78.31	0.59	0.76%
GBP/INR	90.55	0.39	0.43%
JPY/INR	0.62	0.00	0.11%
Commodities	LTP	1D Chg.	1D % Chg.
MCX Crude Oil WTI Apr-2019	4,452	63	1.44%
MCX Natural Gas Apr-2019	185	0.8	0.43%
Gold Jun-2019	31,859	109	0.34%
MCX Silver May-2019	37,211	291	0.79%
MCX Aluminium Apr-2019	147	0.65	0.44%
MCX Copper Apr-2019	451	9.4	2.13%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	3,985.73	3,088.28	897.45
DII	3,157.49	3,173.48	-15.99
F&O			
FII Index Fut	1,991.62	2,427.76	-436.13
FII Index Opt	107,258.48	106,198.78	1,059.69

Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	12.01	-1.01	-7.76%
INDIA VIX	21.00	0.04	0.19%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.56%	-0.04	0.06
India	7.41%	-0.1	0.04

Nifty Supports

	S3	S2	S1
Nifty	11543	11584	11644
Nifty Bank (NSEBANK)	29564	29699	29881

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	455.17	458.73	461.37	464.93	467.57	471.13	473.77
INFRAEL	Bharti Infratel Limited	308.17	310.58	312.52	314.93	316.87	319.28	321.22
TCS	Tata Consultancy Services Limited	1,968.37	1,987.68	2,000.37	2,019.68	2,032.37	2,051.68	2,064.37
ASIANPAINT	Asian Paints Limited	1,407.27	1,416.53	1,426.27	1,435.53	1,445.27	1,454.53	1,464.27
INFY	Infosys Limited	730.93	735.77	741.88	746.72	752.83	757.67	763.78
TITAN	Titan Company Limited	1,076.60	1,085.30	1,090.55	1,099.25	1,104.50	1,113.20	1,118.45
UPL	UPL Limited	895.40	903.20	914.15	921.95	932.90	940.70	951.65
YESBANK	Yes Bank Limited	258.80	262.30	264.90	268.40	271.00	274.50	277.10
ICICIBANK	ICICI Bank Limited	381.98	385.12	389.28	392.42	396.58	399.72	403.88
DRREDDY	Dr. Reddy's Laboratories Limited	2,746.25	2,766.15	2,781.20	2,801.10	2,816.15	2,836.05	2,851.10
ULTRACEMCO	UltraTech Cement Limited	4,069.20	4,103.10	4,129.10	4,163.00	4,189.00	4,222.90	4,248.90
WIPRO	Wipro Limited	278.20	279.80	281.50	283.10	284.80	286.40	288.10
IBULHSGFIN	Indiabulls Housing Finance Limited	791.00	808.40	818.10	835.50	845.20	862.60	872.30
ITC	ITC Limited	287.73	291.67	299.53	303.47	311.33	315.27	323.13
IOC	Indian Oil Corporation Limited	149.18	152.12	153.83	155.77	158.48	161.42	163.13
KOTAKBANK	Kotak Mahindra Bank Limited	1,326.85	1,331.70	1,338.30	1,343.15	1,349.75	1,354.60	1,361.20
TECHM	Tech Mahindra Limited	766.42	770.48	778.22	782.28	790.02	794.08	801.82
HDFCBANK	HDFC BANK	2,228.57	2,240.33	2,248.67	2,260.43	2,268.77	2,280.53	2,288.87
ONGC	Oil & Natural Gas Corporation Limited	154.12	155.68	156.52	158.08	158.92	160.48	161.32
HINDUNILVR	Hindustan Unilever Limited	1,697.67	1,703.93	1,712.17	1,718.43	1,726.67	1,732.93	1,741.17
LT	Larsen & Toubro Limited	1,327.87	1,343.08	1,351.42	1,366.63	1,374.97	1,390.18	1,398.52
AXISBANK	Axis Bank Limited	738.47	745.03	753.62	760.18	768.77	775.33	783.92
HDFC	Housing Development Finance Corporation Limited	1,988.97	1,998.53	2,010.77	2,020.33	2,032.57	2,042.13	2,054.37
NTPC	NTPC Limited	134.07	134.63	135.37	135.93	136.67	137.23	137.97
HCLTECH	HCL Technologies Limited	1,048.33	1,062.47	1,072.58	1,086.72	1,096.83	1,110.97	1,121.08
INDUSINDBK	Indusind Bank Limited	1,704.23	1,715.17	1,722.58	1,733.52	1,740.93	1,751.87	1,759.28
RELANCE	Reliance Industries Limited	1,311.88	1,324.27	1,332.13	1,344.52	1,352.38	1,364.77	1,372.63
BAJAJ-AUTO	Bajaj Auto Limited	2,929.58	2,952.42	2,980.28	3,003.12	3,030.98	3,053.82	3,081.68
BAJFINANCE	Bajaj Finance Limited	2,927.50	2,964.40	2,988.20	3,025.10	3,048.90	3,085.80	3,109.60
ZEEL	Zee Entertainment Enterprises Limited	399.80	404.15	410.75	415.10	421.70	426.05	432.65
CIPLA	Cipla Limited	535.23	540.27	546.63	551.67	558.03	563.07	569.43
BAJAJFINSV	Bajaj Finserv Limited	7,424.73	7,465.37	7,513.68	7,554.32	7,602.63	7,643.27	7,691.58
SBIN	State Bank of India	306.47	308.83	311.67	314.03	316.87	319.23	322.07
ADANIPORTS	Adani Ports	369.50	373.40	379.20	383.10	388.90	392.80	398.60
COALINDIA	Coal India Limited	236.52	237.98	239.07	240.77	241.33	242.63	244.17
GRASIM	Grasim Industries Limited	821.20	830.70	841.85	851.35	862.50	872.00	883.15
BHARTIARTL	Bharti Airtel Limited	326.53	332.77	337.88	344.12	349.23	355.47	360.58
POWERGRID	Power Grid Corporation of India Limited	192.95	194.00	195.55	196.60	198.15	199.20	200.75
MARUTI	Maruti Suzuki India Limited	7,024.42	7,092.73	7,220.37	7,288.68	7,416.32	7,484.63	7,612.27
TATAMOTORS	Tata Motors Limited	210.07	212.53	214.07	216.53	218.07	220.53	222.07
BPCL	Bharat Petroleum Corporation Limited	346.58	352.37	356.23	362.02	365.88	371.67	375.53
GAIL	GAIL (India) Limited	327.27	334.53	344.92	352.18	362.57	369.83	380.22
HEROMOTOCO	Hero MotoCorp Limited	2,548.85	2,570.00	2,602.50	2,623.65	2,656.15	2,677.30	2,709.80
HINDALCO	Hindalco Industries Limited	203.70	205.85	207.70	209.85	211.70	213.85	215.70
M&M	Mahindra & Mahindra Limited	658.55	663.05	670.50	675.00	682.45	686.95	694.40
VEDL	Vedanta Limited	176.03	177.87	180.83	182.67	185.63	187.47	190.43
TATASTEEL	Tata Steel Limited	519.40	525.80	529.90	536.30	540.40	546.80	550.90
JSWSTEEL	JSW Steel Limited	281.13	283.07	284.58	286.52	288.03	289.97	291.48
EICHERMOT	Eicher Motors Limited	20,455.15	20,680.10	20,980.10	21,205.05	21,505.05	21,730.00	22,030.00

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News

Indian Equities:

Shares may see negative opening
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 5.50 points at the opening bell.
 *Overseas, Asian shares were trading higher. Investors cheered Chinese data on Friday showing exports rebounded in March to a five-month high while new bank loans jumped by far more than expected.
 Corporate News
 *Reliance Jio Infocomm's fibre network unit is raising about Rs 27,000 crore in syndicated loans from a group of banks, three executives aware of the financing plans told ET, as the newly created infrastructure business expands to meet expected demand for its assets from sectors such as power besides telecom and internet services providers.
 *TCS Q4: Profit rises 0.3 percent to Rs 8,126 crore versus Rs 8,105 crore and revenue grows 1.8 percent to Rs 38,010 crore versus Rs 37,338 crore QoQ. Revenue in constant currency terms increases 2.4 percent QoQ.
 *Infosys Q4: Profit jumps 12.9 percent to Rs 4,074 crore versus Rs 3,609 crore, revenue rises 0.6 percent to Rs 21,539 crore versus Rs 21,400 crore; EBIT margin falls 120 bps QoQ. Company sees constant currency revenue growth at 7.5-9.5 percent and EBIT margin at 21-23 percent in FY20.

Forex Rates

*Jet Airways: SBICAP acquires 5.19% stake in company on April 11 via pledge commitment. Rajshree Pathy submitted her resignation as an Independent Director of the company, owing to time constraints on account of her other current commitments.

Indian Economy

*The Reserve Bank of India (RBI) will remain vigilant and strive to revive growth in Asia's third-largest economy, as well as pushing to maintain macroeconomic, financial and price stability, its governor said in a speech on Friday.

Global Economy

*U.S. Treasury Secretary Steven Mnuchin said he hoped U.S.-China trade talks were approaching a final lap, while strong Chinese export and bank loan data boosted confidence in the global economy. The consequent improvement in risk appetite resulted in the dollar easing against other major currencies.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	29938.55	152.45	0.51%	NIFTY ENERGY	16169.75	10.60	0.07%
NIFTY IT	15911.10	36.35	0.23%	NIFTY PHARMA	9426.45	35.30	0.38%
NIFTY METAL	3071.60	4.15	0.14%	NIFTY MNC	13471.80	82.30	0.61%
NIFTY AUTO	8777.45	87.40	1.01%	NIFTY PSU BANK	3302.25	26.65	0.81%
NIFTY FMCG	30533.70	382.55	1.27%	NIFTY SERV SECTOR	16171.90	56.25	0.35%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Maruti Suzuki India	7,342.85	155.00	2.16%	Bajaj Finance L	3008.8	-39.05	-1.28%
Cipla	554.85	10.00	1.84%	Bharti Airtel	341.95	-4.40	-1.27%
Zee Entertainment En	418.15	7.25	1.76%	L&T	1360.9	-17.10	-1.24%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.55	-0.42	-3.83%	HDFC Bank ADR	113.43	0.51	0.45%
Tata Motors ADR	15.94	0.35	2.25%	ICICI Bank ADR	11.25	0.06	0.54%

Nifty Resistance

	R3	R2	R1
Nifty	11846	11786	11745
Nifty Bank (NSEBANK)	30513	30331	30197